

Receipt Details

Payment for Invoice Number 389818 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:

389818

Invoice Date:

3/3/2016 7:40:53 AM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:

PAD Account # 17581813

Total:

\$10.00

PAD Remaining Balance:

\$356.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

Print this page

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
MAR - 2 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

February 29, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln and Minnehaha Counties, South Dakota
\$1,365,000 Capital Outlay Refunding Certificates, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
MAR - 2 2016
S.D. SEC. OF STATE

Return to: Secretary of State FILING FEE: \$10.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2016
3. Date of issue: February 23, 2016
4. Purpose of issue: Refunding \$1,350,000 in aggregate principal amount of the District's outstanding Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2010, dated October 12, 2010, maturing on September 15, 2016 through and including September 15, 2026.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond:
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2016 is true and correct on this 23rd day of February 2016.

By: Jennifer Koehler
Its: Business Manager

BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA**

CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016

**Pay & Cancel Refunding of Series 2010 Capital Outlay Refunding Certificates
Assumes BQ, AA Rating (S&P), 5-Yr Call, 2026 Final Maturity
Final Pricing (Psc6)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/15/2016	105,000	2.000%	14,817.54	119,817.54	
03/15/2017			12,153.75	12,153.75	
06/30/2017					131,971.29
09/15/2017	115,000	2.000%	12,153.75	127,153.75	
03/15/2018			11,003.75	11,003.75	
06/30/2018					138,157.50
09/15/2018	115,000	2.000%	11,003.75	126,003.75	
03/15/2019			9,853.75	9,853.75	
06/30/2019					135,857.50
09/15/2019	120,000	2.000%	9,853.75	129,853.75	
03/15/2020			8,653.75	8,653.75	
06/30/2020					138,507.50
09/15/2020	125,000	2.000%	8,653.75	133,653.75	
03/15/2021			7,403.75	7,403.75	
06/30/2021					141,057.50
09/15/2021	125,000	2.000%	7,403.75	132,403.75	
03/15/2022			6,153.75	6,153.75	
06/30/2022					138,557.50
09/15/2022	130,000	1.650%	6,153.75	136,153.75	
03/15/2023			5,081.25	5,081.25	
06/30/2023					141,235.00
09/15/2023	125,000	1.650%	5,081.25	130,081.25	
03/15/2024			4,050.00	4,050.00	
06/30/2024					134,131.25
09/15/2024	135,000	2.000%	4,050.00	139,050.00	
03/15/2025			2,700.00	2,700.00	
06/30/2025					141,750.00
09/15/2025	130,000	2.000%	2,700.00	132,700.00	
03/15/2026			1,400.00	1,400.00	
06/30/2026					134,100.00
09/15/2026	140,000	2.000%	1,400.00	141,400.00	
06/30/2027					141,400.00
	1,365,000		151,725.04	1,516,725.04	1,516,725.04